

**DEVINE
MILLIMET**

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July 31, 2013

KEVIN M. BAUM
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KBAUM@DEVINEMILLIMET.COM**VIA E-MAIL AND U.S. MAIL**Debra A. Howland
Executive Director
New Hampshire Public Utilities
Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429**Re: Docket No. DG 11-040; Granite State Electric Company and EnergyNorth
Natural Gas, Inc. – Amended and Restated Promissory Notes**

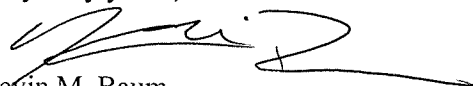
Dear Ms. Howland:

Enclosed for filing on behalf of Granite State Electric Company and EnergyNorth Natural Gas, Inc. are copies of the First Amended and Restated Promissory Notes by and between Granite State Electric Company, EnergyNorth Natural Gas, Inc. and Liberty Utility Company, consistent with the illustrative promissory notes previously provided to the Commission in Docket DG 11-40.

I also enclose for the Commission's records of the original promissory notes by and between the above-referenced companies. Please note that each of the First Amended and Restated Promissory Notes are made effective as of December 21, 2012 and supersede the original promissory notes.

Thank you for your assistance with this matter. Please do not hesitate to contact me with any questions.

Very truly yours,


Kevin M. Baum

Enclosures

cc: Suzanne Amidon
Steve Mullen
Office of Consumer Advocate